

IHSG	6,910
Change (%)	0.44%
Net Foreign Buy (YTD)	6.53 T
Support	6850
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,129	1.69%
IDXCYCLIC.JK	920	-0.06%
IDXENERGY.JK	1,960	1.32%
IDXFINANCE.JK	1,429	0.36%
IDXHEALTH.JK	1,480	0.06%
IDXNONCYC.JK	755	0.50%
IDXINDUST.JK	1,207	0.35%
IDXINFRA.JK	860	0.03%
IDXPROPERT.JK	758	0.15%
IDXTECHNO.JK	4,466	0.41%
IDXTRANS.JK	1,859	-0.27%

Commodities	Last	Change %
Crude Oil Sep 23	82.4	-0.10%
Brent Crude Oil	86.2	-0.05%
Gold Dec 23	1938.0	-0.31%
Copper Sep 23	3.7	0.11%

Indeks	Close	Change %
Dow Jones Industrial Average	35,308	0.07%
S&P 500	4,490	0.58%
NASDAQ Composite	13,788	1.05%
FTSE 100	7,507	-0.23%
DAX PERFORMANCE-INDEX	15,904	0.46%
SSE Composite Index	3,178	-0.34%
HANG SENG INDEX	18,774	-1.58%
Nikkei 225	32,322	0.82%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- SGER raih kontrak batu bara Vietnam 2.5 juta metrik ton
- Banyak smartphone baru, ERAA bidik pendapatan lebih tinggi di Semester II-2023
- WIFI sepakat right issue 4.96 miliar saham
- MTEL membukukan kontrak baru Rp. 1.7 T di Semester I-2023
- NCKL buka dua cadangan tambang nikel sekitar 170 juta ton

NEWS MARKET

Pasar modal dalam negeri (IHSG) menguat 0,44% di level 6.910,17 pada penutupan perdagangan Senin (14/8/2023). IHSG akhirnya berhasil kembali menyentuh level psikologis 6.900.

Secara sektoral, sektor bahan baku menjadi penopang terbesar IHSG pada perdagangan kemarin yakni mencapai 1,81%. Transaksi IHSG pada penutupan mencapai Rp9,06 triliun, lebih tinggi dibandingkan transaksi pada perdagangan Jumat (11/8/2023) yang hanya Rp7 triliun saja. Sebanyak 254 saham naik, 283 turun dan 207 tidak berubah dengan total transaksi 16,69 miliar lembar saham.

Dari dalam negeri hari ini, sentimen datang dari Badan Pusat Statistik (BPS) yang akan mengumumkan data neraca perdagangan Juli 2023. Sebagai catatan, nilai ekspor Juni 2023 terkoreksi 21,18% (yoy) dan turun 5,08% (month to month/mtm) menjadi US\$ 20,61 miliar. Impor berkontraksi 18,35 (yoy) dan jeblok 19,4% (mtm) menjadi US\$ 17,15 miliar.

Ekspor diperkirakan masih melemah pada Juli seiring dengan melambatnya perekonomian di negara mitra dagang, terutama dari China. Melemahnya harga komoditas juga ikut menekan surplus perdagangan Indonesia.

Dow Jones menguat 0,07% di level 35.307,63, sedangkan S&P 500 terapresiasi 0,57% di level 4.489,72, begitu pula Nasdaq melesat 1,05% di level 13.788,33.

Dari luar negeri, sentimen akan datang dari Jepang, China, dan Amerika Serikat (AS). Jepang akan mengumumkan proyeksi data pertumbuhan ekonomi untuk kuartal II-2023. Jika ekonomi Jepang melaju dengan kencang maka hal itu bisa menjadi kabar positif bagi Indonesia mengingat Jepang adalah pasar ekspor terbesar kedua serta salah satu investor asing terbesar di Tanah Air.

Tiongkok akan mengumumkan data produksi industri, penjualan ritel, dan angka pengangguran untuk Juli. Ekonomi China tengah dalam sorotan tajam setelah data-data ekonomi mereka menunjukkan pemburukan. AS akan mengumumkan penjualan ritel periode Juli 2023, indeks harga ekspor dan impor dan indeks pasar perumahan periode Agustus 2023.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	660	Hold	670	680	640	Bullish Breakaway
ADMR	1,050	Trading Buy	1,065	1,080	1,020	Bullish Breakaway, entry level: 1030-1050
BUMI	137	Trading Buy	140	142	133	Huge Volume Accumulation, entry level: 134-137
BRIS	1,685	Trading Buy	1,710	1,735	1,635	Consolidation, entry level: 1635-1685
BUKA	238	Speculative Buy	242	250	230	Foreign Inflow, entry level: 230-240

LQ45 PERFORMANCE

Tuesday, August 15, 2023

	CODE	PRICE	Daily (%)	PER
1	MAPI	2,020	-0.49%	16
2	ACES	690	-1.43%	16
3	GGRM	25,000	1.01%	9
4	BRIS	1,685	2.43%	16
5	BRPT	910	6.43%	231
6	BMRI	5,950	0.42%	9
7	ASII	6,800	0.74%	10
8	BBRI	5,650	0.00%	16
9	INKP	9,950	2.58%	5
10	ICBP	11,400	-0.65%	20
11	INTP	11,275	2.27%	17
12	BBCA	9,350	-0.53%	25
13	AMRT	2,890	2.12%	41
14	UNTR	27,450	1.29%	5
15	INDF	7,050	0.00%	7
16	EXCL	2,240	-1.75%	23
17	SMGR	6,850	1.86%	17
18	TLKM	3,830	0.52%	19
19	MEDC	1,030	-2.37%	3
20	ANTM	2,000	0.50%	12
21	GOTO	91	0.00%	#N/A
22	BBNI	9,200	1.10%	9
23	HRUM	1,570	-2.48%	5
24	BBTN	1,300	0.39%	5
25	CPIN	5,325	1.43%	46
26	AKRA	1,285	1.98%	10
27	BUKA	238	4.39%	#N/A
28	INCO	6,400	1.19%	19
29	TOWR	985	0.00%	15
30	KLBF	1,850	0.00%	26
31	TBIG	2,000	1.01%	30
32	SIDO	645	0.78%	17
33	TPIA	2,170	0.93%	#N/A
34	UNVR	3,730	0.81%	30
35	MDKA	3,260	-0.61%	#N/A
36	PGAS	1,390	-1.07%	8
37	PTBA	2,780	0.36%	3
38	SCMA	153	-1.92%	15
39	INDY	1,980	0.00%	2
40	ESSA	660	3.94%	9
41	ITMG	28,075	1.72%	2
42	ARTO	2,620	0.77%	1,320
43	SRTG	1,575	-0.32%	#N/A
44	ADRO	2,390	1.70%	2
45	EMTK	620	-1.59%	16

	PRICE	YTD (%)
MAPI	2,020	1445 39.79%
ACES	690	496 39.11%
GGRM	25,000	18000 38.89%
BRIS	1,685	1290 30.62%
BRPT	910	755 20.53%
BMRI	5,950	4962.5 19.90%
ASII	6,800	5700 19.30%
BBRI	5,650	4940 14.37%
INKP	9,950	8725 14.04%
ICBP	11,400	10000 14.00%
INTP	11,275	9900 13.89%
BBCA	9,350	8550 9.36%
AMRT	2,890	2650 9.06%
UNTR	27,450	26075 5.27%
INDF	7,050	6725 4.83%
EXCL	2,240	2140 4.67%
SMGR	6,850	6575 4.18%
TLKM	3,830	3750 2.13%
MEDC	1,030	1015 1.48%
ANTM	2,000	1985 0.76%
GOTO	91	91 0.00%
BBNI	9,200	9225 -0.27%
HRUM	1,570	1620 -3.09%
BBTN	1,300	1350 -3.70%
CPIN	5,325	5650 -5.75%
AKRA	1,285	1400 -8.21%
BUKA	238	262 -9.16%
INCO	6,400	7100 -9.86%
TOWR	985	1100 -10.45%
KLBF	1,850	2090 -11.48%
TBIG	2,000	2300 -13.04%
SIDO	645	755 -14.57%
TPIA	2,170	2570 -15.56%
UNVR	3,730	4700 -20.64%
MDKA	3,260	4120 -20.87%
PGAS	1,390	1760 -21.02%
PTBA	2,780	3690 -24.66%
SCMA	153	206 -25.73%
INDY	1,980	2730 -27.47%
ESSA	660	915 -27.87%
ITMG	28,075	39025 -28.06%
ARTO	2,620	3720 -29.57%
SRTG	1,575	2530 -37.75%
ADRO	2,390	3850 -37.92%
EMTK	620	1030 -39.81%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
MAPI	2,020	112%	955	▼	2,070	-2%
ACES	690	76%	392	▼	795	-13%
GGRM	25,000	52%	16,500	▼	30,050	-17%
BRIS	1,685	54%	1,095	▼	1,820	-7%
BRPT	910	28%	710	▼	1,061	-14%
BMRI	5,950	44%	4,125	▼	5,950	0%
ASII	6,800	31%	5,200	▼	7,300	-7%
BBRI	5,650	34%	4,220	▼	5,750	-2%
INKP	9,950	47%	6,775	▼	10,400	-4%
ICBP	11,400	40%	8,125	▼	11,925	-4%
INTP	11,275	25%	9,000	▼	11,850	-5%
BBCA	9,350	21%	7,725	▼	9,400	-1%
AMRT	2,890	62%	1,785	▼	3,150	-8%
UNTR	27,450	24%	22,200	▼	36,200	-24%
INDF	7,050	17%	6,025	▼	7,550	-7%
EXCL	2,240	32%	1,695	▼	2,780	-19%
SMGR	6,850	22%	5,625	▼	8,277	-17%
TLKM	3,830	7%	3,570	▼	4,770	-20%
MEDC	1,030	78%	580	▼	1,430	-28%
ANTM	2,000	14%	1,760	▼	2,390	-16%
GOTO	91	12%	81	▼	344	-74%
BBNI	9,200	13%	8,125	▼	9,950	-8%
HRUM	1,570	30%	1,205	▼	2,050	-23%
BBTN	1,300	13%	1,150	▼	1,572	-17%
CPIN	5,325	23%	4,330	▼	6,275	-15%
AKRA	1,285	13%	1,140	▼	1,670	-23%
BUKA	238	23%	193	▼	350	-32%
INCO	6,400	11%	5,750	▼	7,750	-17%
TOWR	985	11%	885	▼	1,295	-24%
KLBF	1,850	17%	1,575	▼	2,360	-22%
TBIG	2,000	12%	1,780	▼	3,090	-35%
SIDO	645	6%	610	▼	915	-30%
TPIA	2,170	8%	2,010	▼	2,650	-18%
UNVR	3,730	3%	3,630	▼	5,475	-32%
MDKA	3,260	14%	2,850	▼	4,950	-34%
PGAS	1,390	7%	1,295	▼	1,995	-30%
PTBA	2,780	5%	2,660	▼	4,530	-39%
SCMA	153	16%	132	▼	278	-45%
INDY	1,980	16%	1,705	▼	3,420	-42%
ESSA	660	38%	480	▼	1,265	-48%
ITMG	28,075	27%	22,125	▼	45,650	-38%
ARTO	2,620	34%	1,960	▼	11,100	-76%
SRTG	1,575	4%	1,515	▼	3,030	-48%
ADRO	2,390	19%	2,010	▼	4,250	-44%
EMTK	620	10%	565	▼	2,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE

Tuesday, August 15, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,225	-0.27%	22	ISAT	49.39%	ISAT	75%	5,275	▼	9,650	4%
MAPI	2,020	-0.49%	16	MAPI	39.79%	MAPI	112%	955	▼	2,070	2%
ACES	690	-1.43%	16	ACES	39.11%	ACES	76%	392	▼	795	-13%
GGRM	25,000	1.01%	9	GGRM	38.89%	GGRM	52%	16,500	▼	30,050	-17%
ASSA	1,050	-5.41%	69	ASSA	35.48%	ASSA	54%	680	▼	1,800	-42%
BRIS	1,685	2.43%	16	BRIS	30.62%	BRIS	54%	1,095	▼	1,820	7%
ELSA	400	-2.44%	7	ELSA	28.21%	ELSA	40%	286	▼	416	4%
DOID	388	0.00%	7	DOID	27.63%	DOID	47%	264	▼	460	-16%
ERAA	498	-0.40%	8	ERAA	27.04%	ERAA	32%	376	▼	580	-14%
BSDE	1,160	0.87%	8	BSDE	26.09%	BSDE	32%	880	▼	1,235	6%
JSMR	3,750	0.27%	11	JSMR	25.84%	JSMR	35%	2,770	▼	3,990	6%
BRPT	910	6.43%	231	BRPT	20.53%	BRPT	28%	710	▼	1,061	-14%
BMRI	5,950	0.42%	9	BMRI	19.90%	BMRI	44%	4,125	▼	5,950	0%
ASII	6,800	0.74%	10	ASII	19.30%	ASII	31%	5,200	▼	7,300	7%
BFIN	1,250	1.63%	10	BFIN	18.48%	BFIN	30%	965	▼	1,535	-19%
CTRA	1,100	0.00%	12	CTRA	17.02%	CTRA	27%	865	▼	1,185	7%
BBRI	5,650	0.00%	16	BBRI	14.37%	BBRI	34%	4,220	▼	5,750	2%
INKP	9,950	2.58%	5	INKP	14.04%	INKP	47%	6,775	▼	10,400	4%
ICBP	11,400	-0.65%	20	ICBP	14.00%	ICBP	40%	8,125	▼	11,925	4%
INTP	11,275	2.27%	17	INTP	13.89%	INTP	25%	9,000	▼	11,850	5%
BRMS	180	2.27%	119	BRMS	13.21%	BRMS	58%	114	▼	262	-31%
BMTR	310	0.00%	5	BMTR	11.51%	BMTR	18%	262	▼	416	-25%
TKIM	7,825	4.33%	4	TKIM	10.99%	TKIM	40%	5,600	▼	8,525	8%
SMRA	665	0.00%	14	SMRA	9.92%	SMRA	34%	498	▼	740	-10%
BBCA	9,350	-0.53%	25	BBCA	9.36%	BBCA	21%	7,725	▼	9,400	1%
AMRT	2,890	2.12%	41	AMRT	9.06%	AMRT	62%	1,785	▼	3,150	8%
JPFA	1,380	0.73%	41	JPFA	6.56%	JPFA	36%	1,015	▼	1,635	-16%
HMSP	890	0.56%	15	HMSP	5.95%	HMSP	14%	780	▼	1,235	-28%
UNTR	27,450	1.29%	5	UNTR	5.27%	UNTR	24%	22,200	▼	36,200	-24%
INDF	7,050	0.00%	7	INDF	4.83%	INDF	17%	6,025	▼	7,550	-7%
EXCL	2,240	-1.75%	23	EXCL	4.67%	EXCL	32%	1,695	▼	2,780	-19%
SMGR	6,850	1.86%	17	SMGR	4.18%	SMGR	22%	5,625	▼	8,277	-17%
MYOR	2,600	0.39%	23	MYOR	4.00%	MYOR	51%	1,720	▼	2,900	-10%
PWON	474	0.42%	12	PWON	3.95%	PWON	14%	414	▼	530	-11%
TLKM	3,830	0.52%	19	TLKM	2.13%	TLKM	7%	3,570	▼	4,770	-20%
MEDC	1,030	-2.37%	3	MEDC	1.48%	MEDC	78%	580	▼	1,430	-28%
ANTM	2,000	0.50%	12	ANTM	0.76%	ANTM	14%	1,760	▼	2,390	-16%
GOTO	91	0.00%	#N/A	GOTO	0.00%	GOTO	12%	81	▼	344	-74%
BBNI	9,200	1.10%	9	BBNI	-0.27%	BBNI	13%	8,125	▼	9,950	8%
AVIA	620	-2.36%	27	AVIA	-1.59%	AVIA	10%	565	▼	930	-33%
RMKE	915	-3.68%	5	RMKE	-2.66%	RMKE	31%	700	▼	1,215	-25%
HRUM	1,570	-2.48%	5	HRUM	-3.09%	HRUM	30%	1,205	▼	2,050	-23%
BBTN	1,300	0.39%	5	BBTN	-3.70%	BBTN	13%	1,150	▼	1,572	-17%
CPIN	5,325	1.43%	46	CPIN	-5.75%	CPIN	23%	4,330	▼	6,275	-15%
SMDR	362	-0.55%	2	SMDR	-6.22%	SMDR	5%	344	▼	582	-38%
AKRA	1,285	1.98%	10	AKRA	-8.21%	AKRA	13%	1,140	▼	1,670	-23%
HEAL	1,420	0.00%	61	HEAL	-8.39%	HEAL	12%	1,265	▼	1,800	-21%
MPMX	1,020	-0.49%	7	MPMX	-8.93%	MPMX	7%	955	▼	1,360	-25%
BUKA	238	4.39%	#N/A	BUKA	-9.16%	BUKA	23%	193	▼	350	-32%
JKON	108	-1.82%	9	JKON	-9.24%	JKON	15%	94	▼	242	-55%
INCO	6,400	1.19%	19	INCO	-9.86%	INCO	11%	5,750	▼	7,750	-17%
MTEL	720	2.13%	32	MTEL	-10.00%	MTEL	16%	620	▼	805	-11%

TOWR	985	0.00%	15	TOWR	985	-10.45%	TOWR	985	11%	885	▼	1,295	-24%
KLBF	1,850	0.00%	26	KLBF	1,850	-11.48%	KLBF	1,850	17%	1,575	▼	2,360	-22%
PNBN	1,350	0.75%	10	PNBN	1,350	-12.34%	PNBN	1,350	31%	1,030	▼	2,790	-52%
PNLF	312	1.96%	6	PNLF	312	-12.85%	PNLF	312	23%	254	▼	775	-60%
TBIG	2,000	1.01%	30	TBIG	2,000	-13.04%	TBIG	2,000	12%	1,780	▼	3,090	-35%
39SIDO	645	0.78%	17	SIDO	645	-14.57%	SIDO	645	6%	610	▼	915	-30%
MIKA	2,710	-1.09%	41	MIKA	2,710	-15.05%	MIKA	2,710	9%	2,480	▼	3,400	-20%
7TPIA	2,170	0.93%	#N/A	TPIA	2,170	-15.56%	TPIA	2,170	8%	2,010	▼	2,650	-18%
ENRG	246	-1.60%	6	ENRG	246	-16.33%	ENRG	246	27%	193	▼	404	-39%
PTPP	575	0.88%	13	PTPP	575	-19.58%	PTPP	575	15%	498	▼	1,075	-47%
UNVR	3,730	0.81%	30	UNVR	3,730	-20.64%	UNVR	3,730	3%	3,630	▼	5,475	-32%
MDKA	3,260	-0.61%	#N/A	MDKA	3,260	-20.87%	MDKA	3,260	14%	2,850	▼	4,950	-34%
PGAS	1,390	-1.07%	8	PGAS	1,390	-21.02%	PGAS	1,390	7%	1,295	▼	1,995	-30%
BTPS	2,150	-0.92%	10	BTPS	2,150	-22.94%	BTPS	2,150	16%	1,855	▼	3,380	-36%
TINS	900	-0.55%	14	TINS	900	-23.08%	TINS	900	3%	870	▼	1,585	-43%
PTBA	2,780	0.36%	3	PTBA	2,780	-24.66%	PTBA	2,780	5%	2,660	▼	4,530	-39%
OMED	158	-4.82%	16	OMED	158	-25.47%	OMED	158	0%	158	▼	280	-44%
SCMA	153	-1.92%	15	SCMA	153	-25.73%	SCMA	153	16%	132	▼	278	-45%
MNCN	540	2.86%	4	MNCN	540	-27.03%	MNCN	540	5%	515	▼	970	-44%
14INDY	1,980	0.00%	2	INDY	1,980	-27.47%	INDY	1,980	16%	1,705	▼	3,420	-42%
ESSA	660	3.94%	9	ESSA	660	-27.87%	ESSA	660	38%	480	▼	1,265	-48%
ITMG	28,075	1.72%	2	ITMG	28,075	-28.06%	ITMG	28,075	27%	22,125	▼	45,650	-38%
ARTO	2,620	0.77%	1,320	ARTO	2,620	-29.57%	ARTO	2,620	34%	1,960	▼	11,100	-76%
8SRTG	1,575	-0.32%	#N/A	SRTG	1,575	-37.75%	SRTG	1,575	4%	1,515	▼	3,030	-48%
ADRO	2,390	1.70%	2	ADRO	2,390	-37.92%	ADRO	2,390	19%	2,010	▼	4,250	-44%
18ADMR	1,050	6.06%	8	ADMR	1,050	-38.05%	ADMR	1,050	42%	740	▼	2,050	-49%
EMTK	620	-1.59%	16	EMTK	620	-39.81%	EMTK	620	10%	565	▼	2,300	-73%
WIKA	384	-1.03%	#N/A	WIKA	384	-52.00%	WIKA	384	7%	358	▼	1,135	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali	IDX80	adalah Indeks yang mengukur kinerja harga dari
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun	80	saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
52W Low	:	Harga terendah selama 52 Minggu terakhir	besar	serta didukung oleh fundamental perusahaan yang baik.
52W High	:	Harga tertinggi selama 52 Minggu terakhir		

RUPS

FUTR (T)
GOOD (LB)
GTSI (LB)
MPMX (LB)

RIGHT ISSUE

TRADING DATE (New : Old)
NOBU 59 : 142 @Rp. 410

BOOK BUILDING

RSCH Rp. 105 - Rp. 125
BABY Rp. 250 - Rp. 266

ECONOMIC CALENDAR



Monday August 14 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	Consumer Inflation Expectations JUL	3.50%	3.80%		3.80%
8:30 AM	US	3-Month Bill Auction	5.30%	5.29%		
8:30 AM	US	6-Month Bill Auction	5.29%	5.27%		
7:00 PM	CN	Industrial Production YoY JUL		4.40%	4.40%	4.70%
7:00 PM	CN	Retail Sales YoY JUL		3.10%	4.50%	4.60%
7:00 PM	CN	Unemployment Rate JUL		5.20%		5.20%
7:00 PM	CN	Fixed Asset Investment (YTD) YoY JUL		3.80%	3.80%	3.40%
9:00 PM	ID	Balance of Trade JUL		\$3.46B	\$2.53B	2.7B
9:00 PM	ID	Exports YoY JUL		-21.18%	-18.30%	
9:00 PM	ID	Imports YoY JUL		-18.35%	-16%	
	CN	PBoC 1-Year MLF Announcement		2.65%		
Tuesday August 15 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Retail Sales MoM JUL		0.20%	0.40%	0.30%
5:30 AM	US	Import Prices MoM JUL		-0.20%	0.20%	0.20%
5:30 AM	US	Export Prices MoM JUL		-0.90%	0.20%	0.20%
5:30 AM	US	NY Empire State Manufacturing Index AUG		1.1	-1	4
5:30 AM	US	Retail Sales Ex Autos MoM JUL		0.20%	0.40%	0.30%
5:30 AM	US	Retail Sales Ex Gas/Autos MoM JUL		0.30%		0.20%
5:30 AM	US	Retail Sales YoY JUL		1.50%	1.50%	1.00%
5:30 AM	US	Export Prices YoY JUL		-12%	-14.10%	-13.00%
5:30 AM	US	Import Prices YoY JUL		-6.10%	-6.50%	-5.50%
5:55 AM	US	Redbook YoY AUG/12		0.30%		
7:00 AM	US	NAHB Housing Market Index AUG		56	56	56
7:00 AM	US	Business Inventories MoM JUN		0.20%	0.10%	0.20%
7:00 AM	US	Retail Inventories Ex Autos MoM JUN		0.00%	0.40%	0.40%
8:00 AM	US	Fed Kashkari Speech				
8:00 AM	US	Fed Kashkari Speech				
1:00 PM	US	Net Long-term TIC Flows JUN		\$25.8B	\$107.2B	
1:00 PM	US	Overall Net Capital Flows JUN		\$-167.6B	\$42.8B	
1:00 PM	US	Foreign Bond Investment JUN		\$37.5B	\$49.9B	
1:30 PM	US	API Crude Oil Stock Change AUG/11		4.067M		
6:30 PM	CN	House Price Index YoY JUL		0.00%		0.30%
Wednesday August 16 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/11		7.09%		
4:00 AM	US	MBA Purchase Index AUG/11		149.9		
4:00 AM	US	MBA Mortgage Refinance Index AUG/11		416.1		
4:00 AM	US	MBA Mortgage Applications AUG/11		-3.10%		
4:00 AM	US	MBA Mortgage Market Index AUG/11		194.5		
5:30 AM	US	Building Permits Prel JUL		1.441M	1.463M	1.457M
5:30 AM	US	Housing Starts JUL		1.434M	1.448M	1.45M
5:30 AM	US	Housing Starts MoM JUL		-8%		1.70%
5:30 AM	US	Building Permits MoM Prel JUL		-3.70%		1.10%
6:15 AM	US	Industrial Production YoY JUL		-0.40%		-0.70%
6:15 AM	US	Industrial Production MoM JUL		-0.50%	0.30%	0.20%
6:15 AM	US	Manufacturing Production MoM JUL		-0.30%	0.00%	0.30%
6:15 AM	US	Capacity Utilization JUL		78.90%	79%	79%
6:15 AM	US	Manufacturing Production YoY JUL		0%		0%
7:30 AM	US	EIA Gasoline Stocks Change AUG/11		-2.661M	-1.6M	
7:30 AM	US	EIA Crude Oil Stocks Change AUG/11		5.851M	-2.05M	
7:30 AM	US	EIA Heating Oil Stocks Change AUG/11		0.166M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/11		0.062M		
7:30 AM	US	EIA Distillate Stocks Change AUG/11		-1.706M	-0.4M	
7:30 AM	US	EIA Gasoline Production Change AUG/11		0.092M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/11		0.159M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/11		0.05M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/11		2.937M		

8:30 AM	US	17-Week Bill Auction		5.31%		
11:00 AM	US	FOMC Minutes				
Thursday August 17 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Philadelphia Fed Manufacturing Index AUG		-13.5	-10	-8
5:30 AM	US	Initial Jobless Claims AUG/12		248K	240K	241.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/12		231K		229.0K
5:30 AM	US	Continuing Jobless Claims AUG/05		1684K	1700K	1680.0K
5:30 AM	US	Philly Fed Business Conditions AUG		29.1		
5:30 AM	US	Philly Fed Employment AUG		-1		
5:30 AM	US	Philly Fed CAPEX Index AUG		8.6		
5:30 AM	US	Philly Fed Prices Paid AUG		9.5		
5:30 AM	US	Philly Fed New Orders AUG		-15.9		
7:00 AM	US	CB Leading Index MoM JUL		-0.70%	-0.40%	-0.40%
7:30 AM	US	EIA Natural Gas Stocks Change AUG/11		29Bcf		
8:30 AM	US	8-Week Bill Auction		5.28%		
8:30 AM	US	4-Week Bill Auction		5.28%		
9:00 AM	US	15-Year Mortgage Rate AUG/16		6.34%		
9:00 AM	US	30-Year Mortgage Rate AUG/16		6.96%		
	CN	FDI (YTD) YoY JUL		-2.70%		-5.00%
Friday August 18 2023			Actual	Previous	Consensus	Forecast
10:00 AM	US	Baker Hughes Oil Rig Count AUG/18				
10:00 AM	US	Baker Hughes Total Rig Count AUG/18				
Sunday August 20 2023			Actual	Previous	Consensus	Forecast
6:15 PM	CN	Loan Prime Rate 1Y		3.55%		3.55%
6:15 PM	CN	Loan Prime Rate 5Y AUG		4.20%		4.20%
Monday August 21 2023			Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
8:00 PM	ID	Current Account Q2		\$3.0B		\$ 1.5B

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